



THE UNIVERSITY
of NORTH CAROLINA
at CHAPEL HILL

Policy Review Committee Meeting

February 23, 2017

Temporary and Permanent Platforms for Policy Review

Temporary Policy Review Platform Options



Timeline for Permanent Central Repository

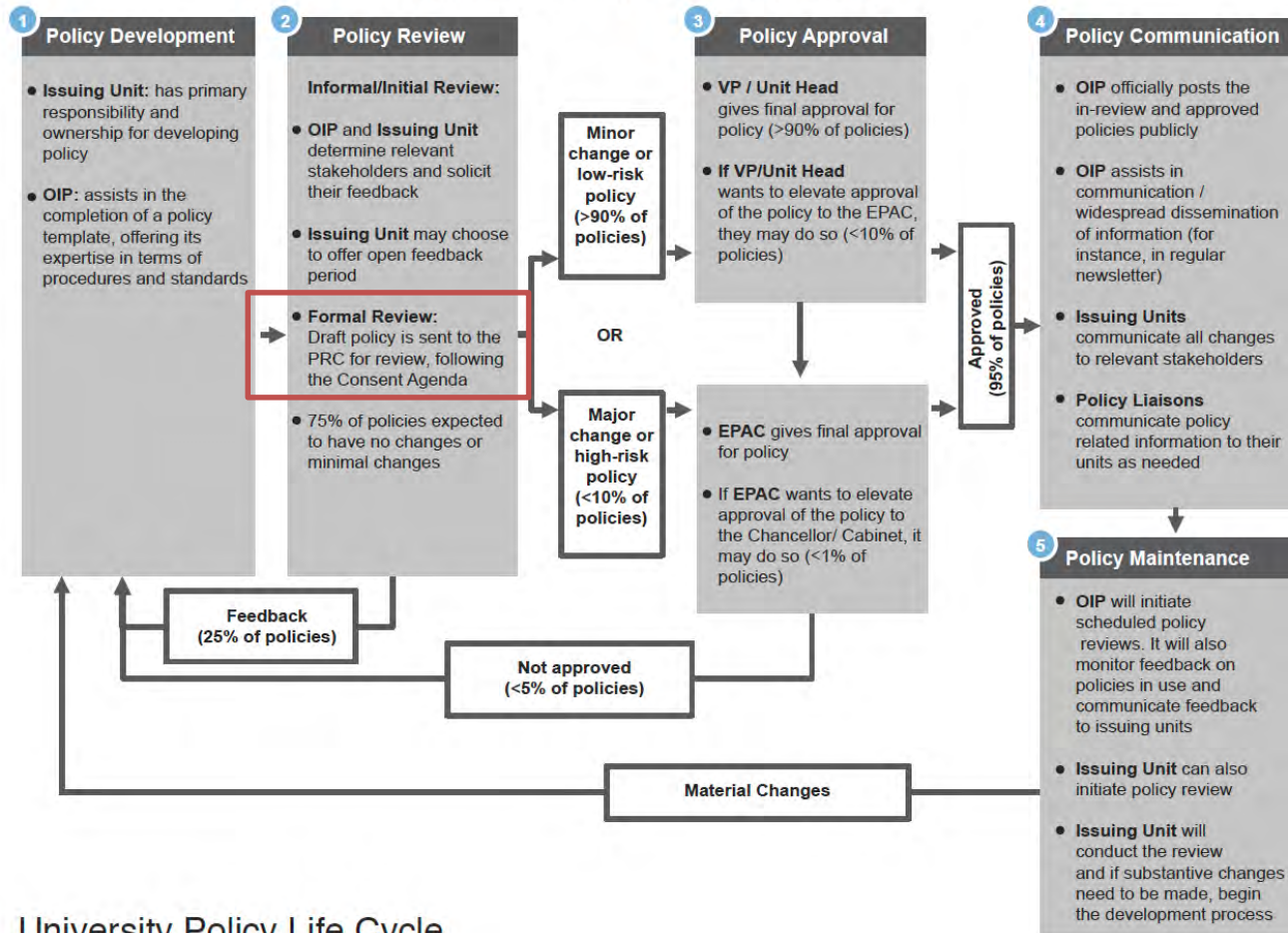
PROJECT / TASK	RESPONSIBLE	PRI	% COMPLETE	Feb 2017					Mar 2017				Apr 2017					May 2017				Jun 2017			Jul 2017								
				29	5	12	19	26	5	12	19	26	2	9	16	23	30	7	14	21	28	4	11	18	25	2	9	16	23	30			
▼ Design and Build Central Policy Repository	Tinu Diver		26%	[Progress bar: 26% complete]																													
Assemble Repository Demo Committee	Kim...		100%	[Progress bar: 100% complete]																													
Preliminary Consultations with IT Purchasing	Tinu Diver		100%	[Progress bar: 100% complete]																													
Confirm Budget Authority	Kim Strom-Gottfried		100%	[Progress bar: 100% complete]																													
Evaluation of technical solutions	Kim...		0%	[Progress bar: 0% complete]																													
Repository final selection	Tinu Diver		0%	[Progress bar: 0% complete]																													
Repository activation	Tinu Diver		0%	[Progress bar: 0% complete]																													



Policy Review Process Flow

University Policy Lifecycle

Figure 8: University Level Policy Life Cycle

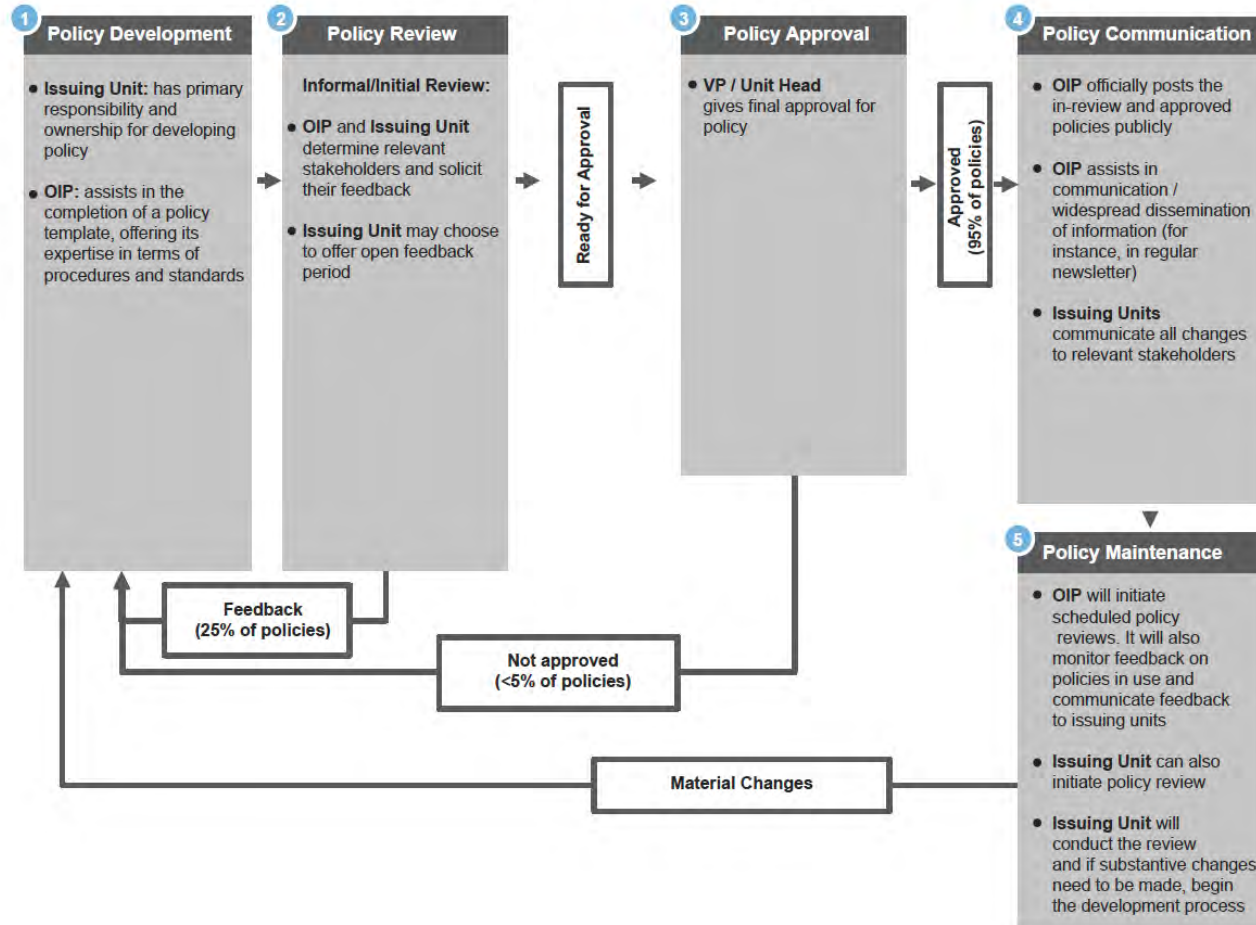


University Policy Life Cycle



Unit Policy Lifecycle

Figure 7: Unit Level Policy Life Cycle

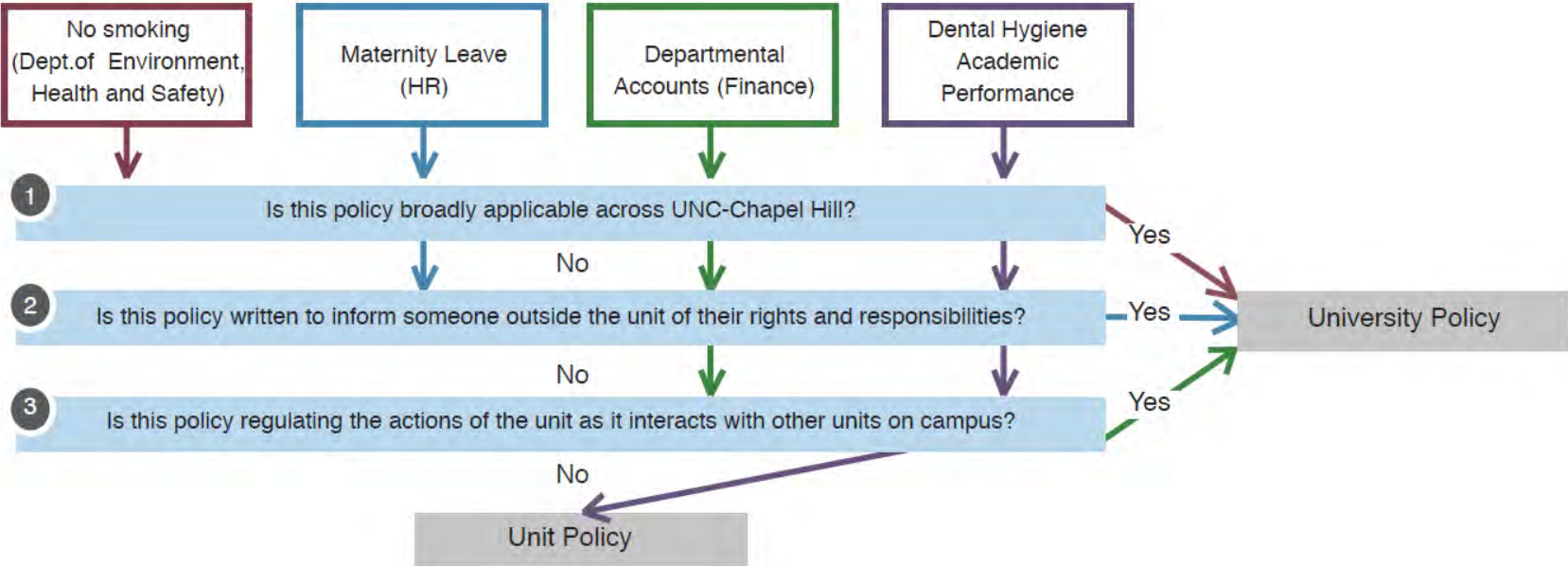


Transitioning
Administrative and Departmental Policies →
University and Unit Policies

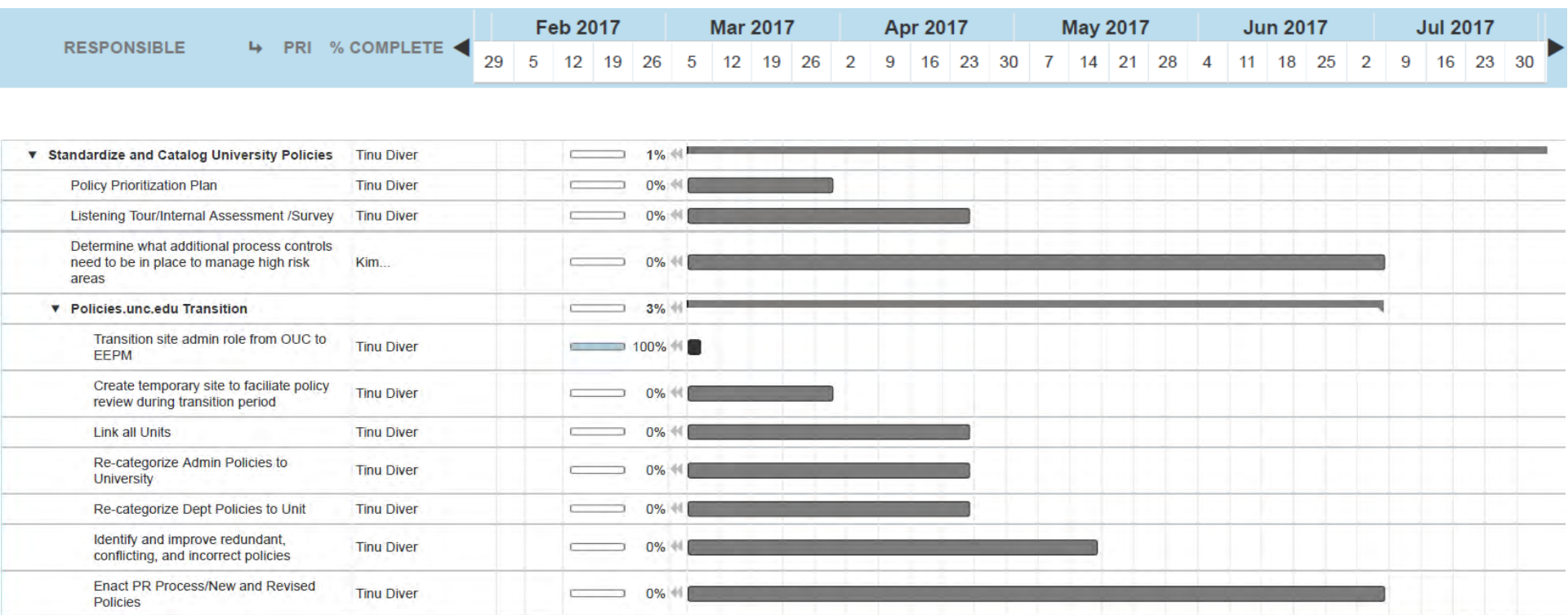
Policy vs Standard vs Procedure

University Policy vs. Unit Policy

Figure 5: Policy Type Decision Tree



Timeline for Policy Transition



Policy vs Standard vs Procedure

Policy
(Strategic)

- High-level statement that sets direction
- Applies across University
- Contains criteria in template

Standard
(Tactical)

- Overarching requirements
- Specifies uniform method of support for the policy

Procedure
(Implementation)

- Step-by-step instructions to implement policies and standards



Policy vs Standard vs Procedure

Policy (Strategic)	Standard (Tactical)	Procedure (Implementation)
<ul style="list-style-type: none">• Protection of Minors• Public Records Request• ADA Reasonable Accommodation in Employment	<ul style="list-style-type: none">• Standards for Programs Serving Minors• All requests must be made in writing• University Responsibilities and Employee/Applicant Responsibilities	<ul style="list-style-type: none">• How to Report Suspected Child Abuse/Neglect• Where to send requests• Procedure to Request A Reasonable Accommodation

